DIGITAL 2019

COLOMBIA

ALL THE DATA AND TRENDS YOU NEED TO UNDERSTAND INTERNET, SOCIAL MEDIA, MOBILE, AND E-COMMERCE BEHAVIOURS IN 2019

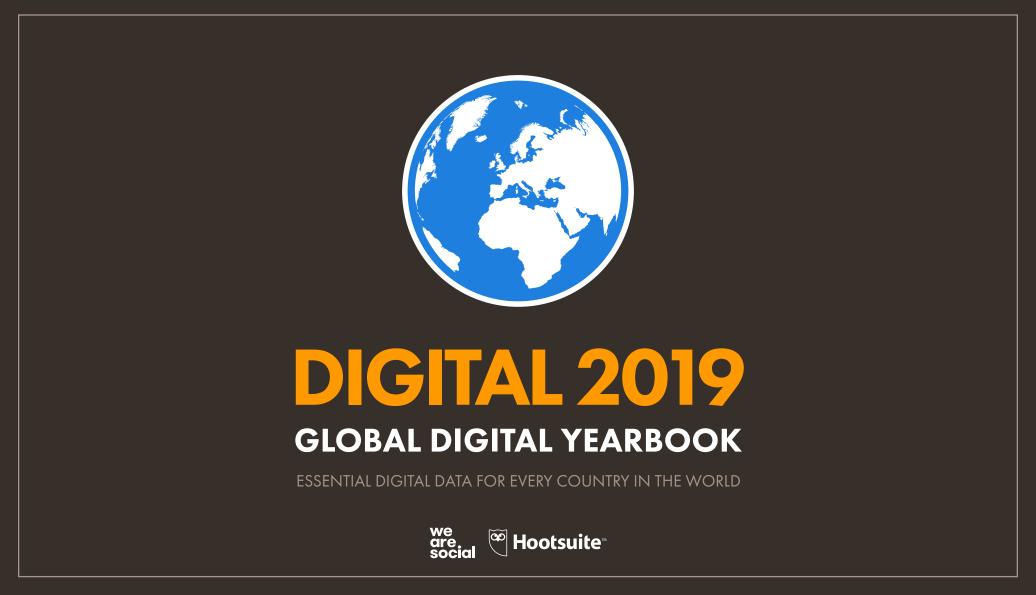






we are. Social Hootsuite





CLICK HERE TO READ OUR DIGITAL 2019
GLOBAL OVERVIEW REPORT, WITH MORE
THAN 200 PAGES OF ESSENTIAL CHARTS
AND INSIGHTS FROM AROUND THE WORLD

CLICK HERE TO READ OUR DIGITAL 2019
GLOBAL DIGITAL YEARBOOK, WITH
ESSENTIAL HEADLINE DIGITAL DATA
FOR EVERY COUNTRY IN THE WORLD

CLICK THE LINKS BELOW TO ACCESS OUR IN-DEPTH LOCAL REPORTS

GLOBAL OVERVIEW	BOTSWANA	DJIBOUTI	GUINEA	LESOTHO	NEPAL	ST. KITTS & NEVIS	TAJIKISTAN
DIGITAL YEARBOOK	BRAZIL	DOMINICA	GUINEA-BISSAU	LIBERIA	NETHERLANDS	ST. LUCIA	TANZANIA
ABKHAZIA	BRITISH VIRGIN IS.	dominican rep.	GUYANA	LIBYA	NEW CALEDONIA	st. martin	THAILAND
AFGHANISTAN	BRUNEI	ECUADOR	HAITI	LIECHTENSTEIN	NEW ZEALAND	ST. PIERRE & MIQUELON	TIMOR-LESTE
ÅLAND IS.	BULGARIA	EGYPT	HONDURAS	LITHUANIA	NICARAGUA	ST. VINCENT & THE GRENADINES	TOGO
ALBANIA	BURKINA FASO	EL SALVADOR	HONG KONG	LUXEMBOURG	NIGER	SAMOA	TOKELAU
ALGERIA	BURUNDI	EQUATORIAL GUINEA	HUNGARY	MACAU	NIGERIA	SAN MARINO	TONGA
american samoa	CABO VERDE	ERITREA	ICELAND	tfyr macedonia	NIUE	SÃO TOMÉ & PRÍNCIPE	transnistria
andorra	CAMBODIA	ESTONIA	INDIA	MADAGASCAR	NORFOLK IS.	SAUDI ARABIA	trinidad & tobago
ANGOLA	CAMEROON	ESWATINI	Indonesia	MALAWI	northern mariana is.	SENEGAL	TUNISIA
ANGUILLA	CANADA	ETHIOPIA	IRAN	MALAYSIA	NORWAY	SERBIA	TURKEY
ANTIGUA & BARBUDA	CAYMAN IS.	falkland is.	IRAQ	MALDIVES	OMAN	SEYCHELLES	TURKMENISTAN
ARGENTINA	CENTRAL AFRICAN REP.	FAROE IS.	IRELAND	MALI	PAKISTAN	SIERRA LEONE	TURKS & CAICOS IS.
ARMENIA	CHAD	FIJI	ISLE OF MAN	MALTA	PALAU	SINGAPORE	TUVALU
ARUBA	CHILE	FINLAND	ISRAEL	MARSHALL IS.	PALESTINE	ST. MAARTEN	UGANDA
AUSTRALIA	CHINA	FRANCE	ITALY	MARTINIQUE	PANAMA	SLOVAKIA	UKRAINE
AUSTRIA	CHRISTMAS IS.	FRENCH GUIANA	JAMAICA	MAURITANIA	PAPUA NEW GUINEA	SLOVENIA	U.A.E.
AZERBAIJAN	cocos (keeling) is.	FRENCH POLYNESIA	JAPAN	MAURITIUS	PARAGUAY	solomon is.	U.K.
BAHAMAS	COLOMBIA	GABON	JERSEY	MAYOTTE	PERU	SOMALIA	U.S.A.
BAHRAIN	COMOROS	GAMBIA	JORDAN	MEXICO	PHILIPPINES	SOUTH AFRICA	U.S. VIRGIN IS.
BANGLADESH	DEM. REP. OF CONGO	GEORGIA	KAZAKHSTAN	MICRONESIA	PITCAIRN IS.	south sudan	URUGUAY
BARBADOS	rep. of congo	GERMANY	KENYA	MOLDOVA	POLAND	SPAIN	UZBEKISTAN
BELARUS	COOK IS.	GHANA	KIRIBATI	MONACO	PORTUGAL	SRI LANKA	VANUATU
BELGIUM	COSTA RICA	GIBRALTAR	NORTH KOREA	MONGOLIA	PUERTO RICO	SUDAN	VATICAN
BELIZE	CÔTE D'IVOIRE	GREECE	SOUTH KOREA	MONTENEGRO	QATAR	SURINAME	VENEZUELA
BENIN	CROATIA	GREENLAND	KOSOVO	MONTSERRAT	réunion	SVALBARD & JAN MAYEN	VIETNAM
BERMUDA	CUBA	GRENADA	KUWAIT	MOROCCO	romania	SWAZILAND	WALLIS & FUTUNA
BHUTAN	CURAÇAO	GUADELOUPE	KYRGYZSTAN	MOZAMBIQUE	russian federation	SWEDEN	WESTERN SAHARA
BOLIVIA	CYPRUS	GUAM	LAOS	MYANMAR	RWANDA	SWITZERLAND	YEMEN
BONAIRE, ST. EUSTATIUS & SABA	CZECH REP.	GUATEMALA	LATVIA	NAMIBIA	ST. BARTHÉLEMY	SYRIA	ZAMBIA
BOSNIA & HERZEGOVINA	DENMARK	GUERNSEY	LEBANON	NAURU	ST. HELENA	TAIWAN	ZIMBABWE



GLOBAL OVERVIEW



DIGITAL AROUND THE WORLD IN 2019

THE ESSENTIAL HEADLINE DATA YOU NEED TO UNDERSTAND GLOBAL MOBILE, INTERNET, AND SOCIAL MEDIA USE

TOTAL POPULATION



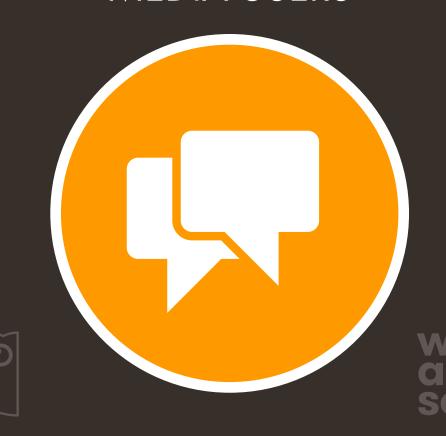
UNIQUE MOBILE USERS



INTERNET USERS



ACTIVE SOCIAL MEDIA USERS



MOBILE SOCIAL MEDIA USERS



7.676

BILLION

URBANISATION:

56%

5.112

BILLION

PENETRATION:

67%

4.388

BILLION

PENETRATION:

57%

3.484

BILLION

PENETRATION:

45%

3.256

BILLION

PENETRATION:

42%



ANNUAL DIGITAL GROWTH

THE YEAR-ON-YEAR CHANGE IN KEY STATISTICAL INDICATORS

TOTAL POPULATION



UNIQUE MOBILE USERS



INTERNET USERS



ACTIVE SOCIAL MEDIA USERS



MOBILE SOCIAL MEDIA USERS



+1.1%

JAN 2018 – JAN 2019

+84 MILLION

+2.0%

JAN 2018 – JAN 2019

+100 MILLION

+9.1%

JAN 2018 – JAN 2019

+367 MILLION

+9.0%

JAN 2018 – JAN 2019

+288 MILLION

+10%

JAN 2018 – JAN 2019

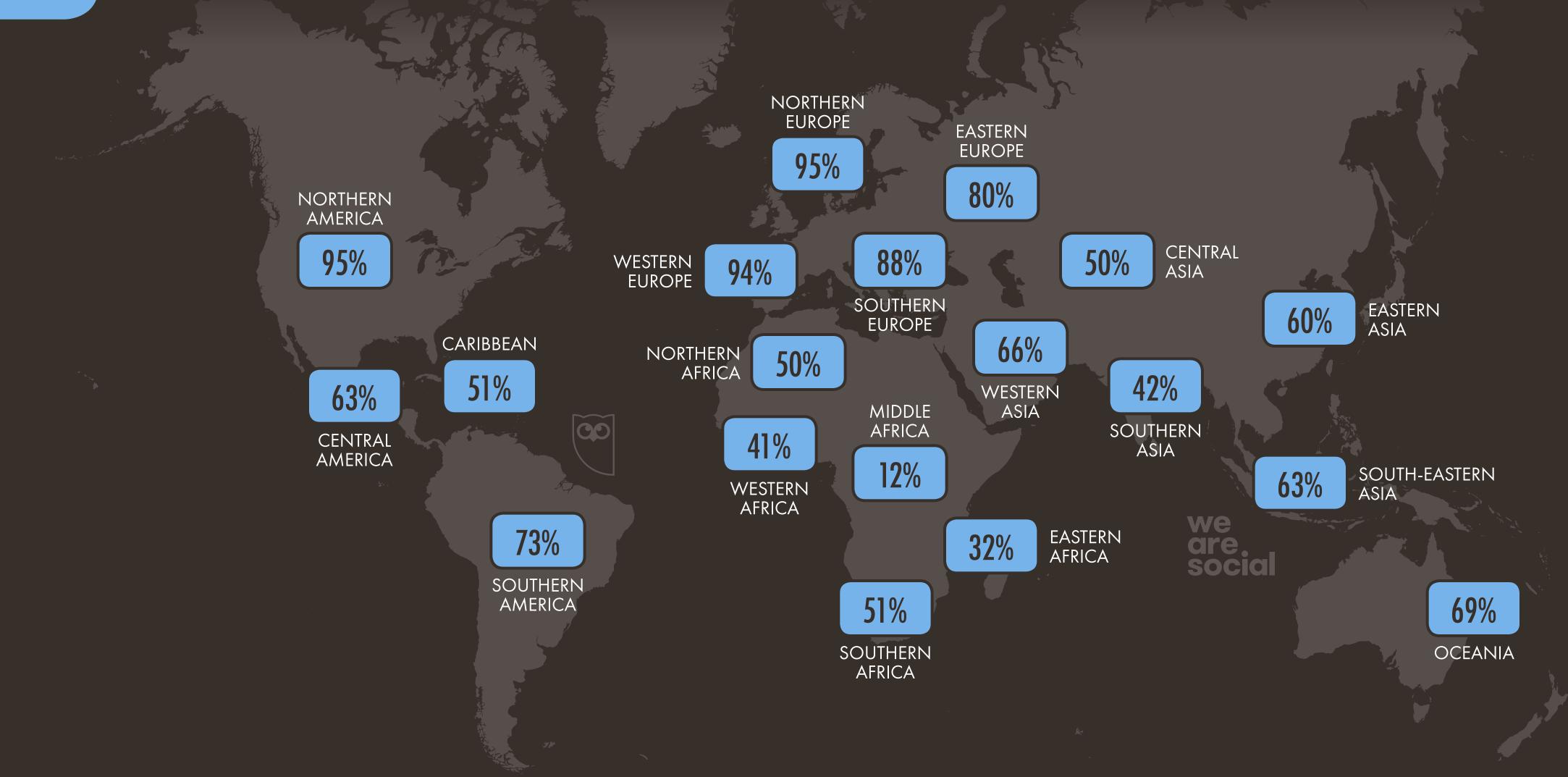
+297 MILLION





INTERNET PENETRATION BY REGION

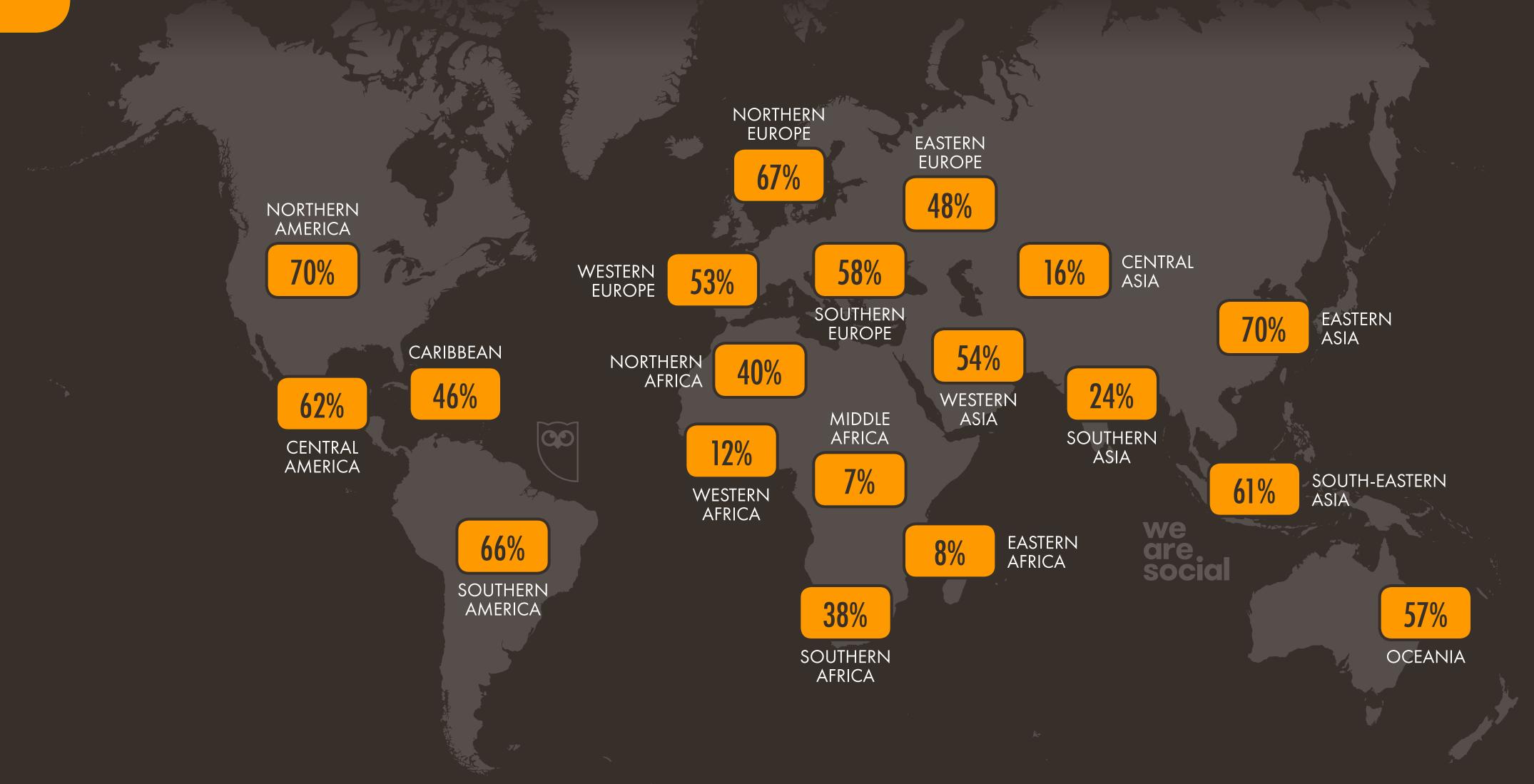
INTERNET USE BY REGION, COMPARING THE NUMBER OF INTERNET USERS TO TOTAL POPULATION (REGARDLESS OF AGE)





SOCIAL MEDIA PENETRATION BY REGION

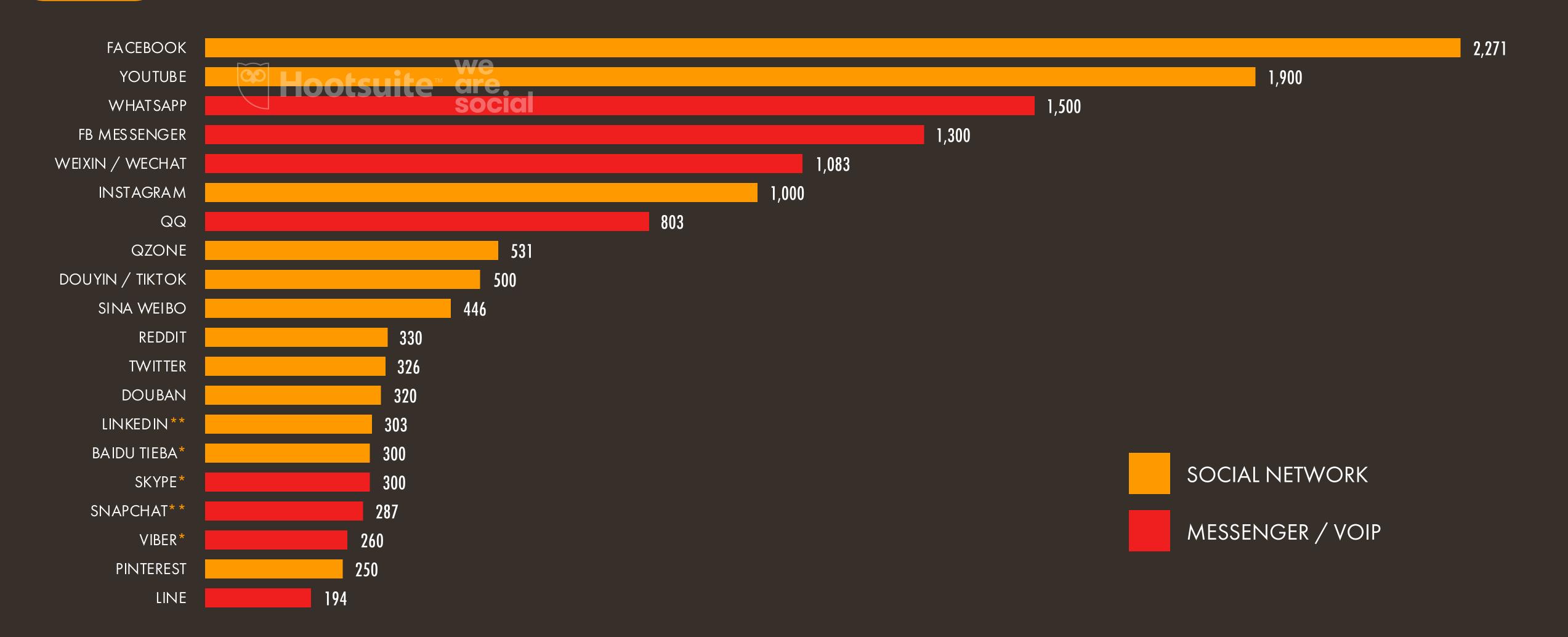
BASED ON MONTHLY ACTIVE USERS OF THE MOST ACTIVE PLATFORMS IN EACH COUNTRY / TERRITORY, COMPARED TO TOTAL POPULATION





SOCIAL PLATFORMS: ACTIVE USER ACCOUNTS

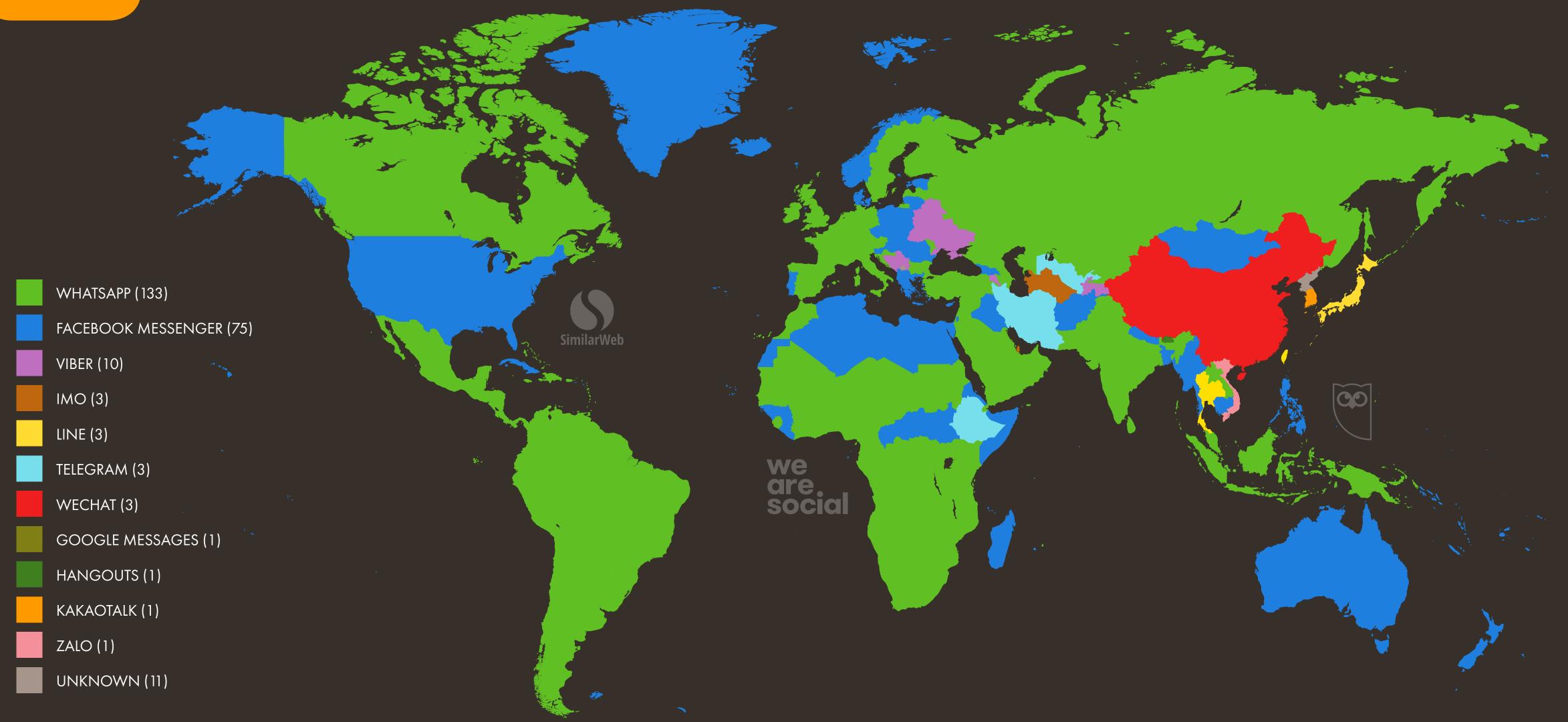
BASED ON MONTHLY ACTIVE USERS, USER ACCOUNTS, OR UNIQUE VISITORS TO EACH PLATFORM, IN MILLIONS





TOP SOCIAL MESSENGERS AROUND THE WORLD

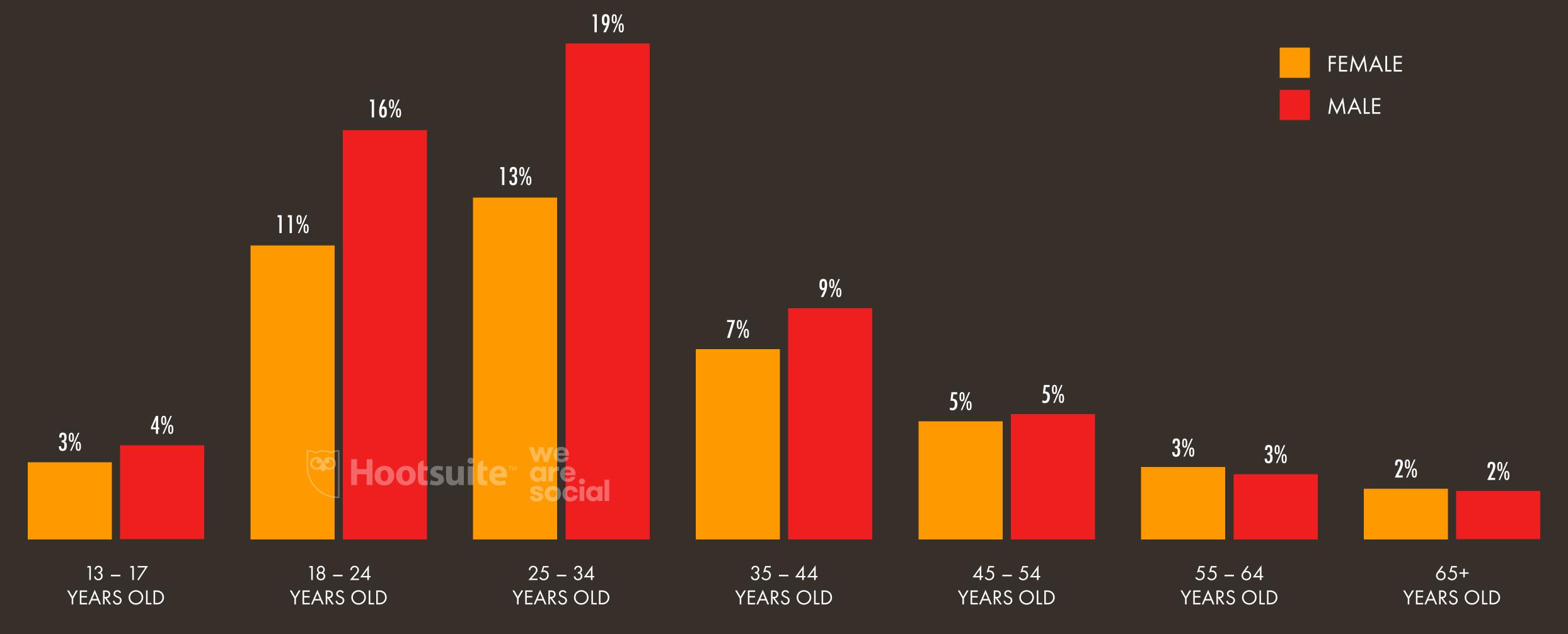
THE MOST POPULAR MESSENGER APP BY COUNTRY / TERRITORY IN DECEMBER 2018





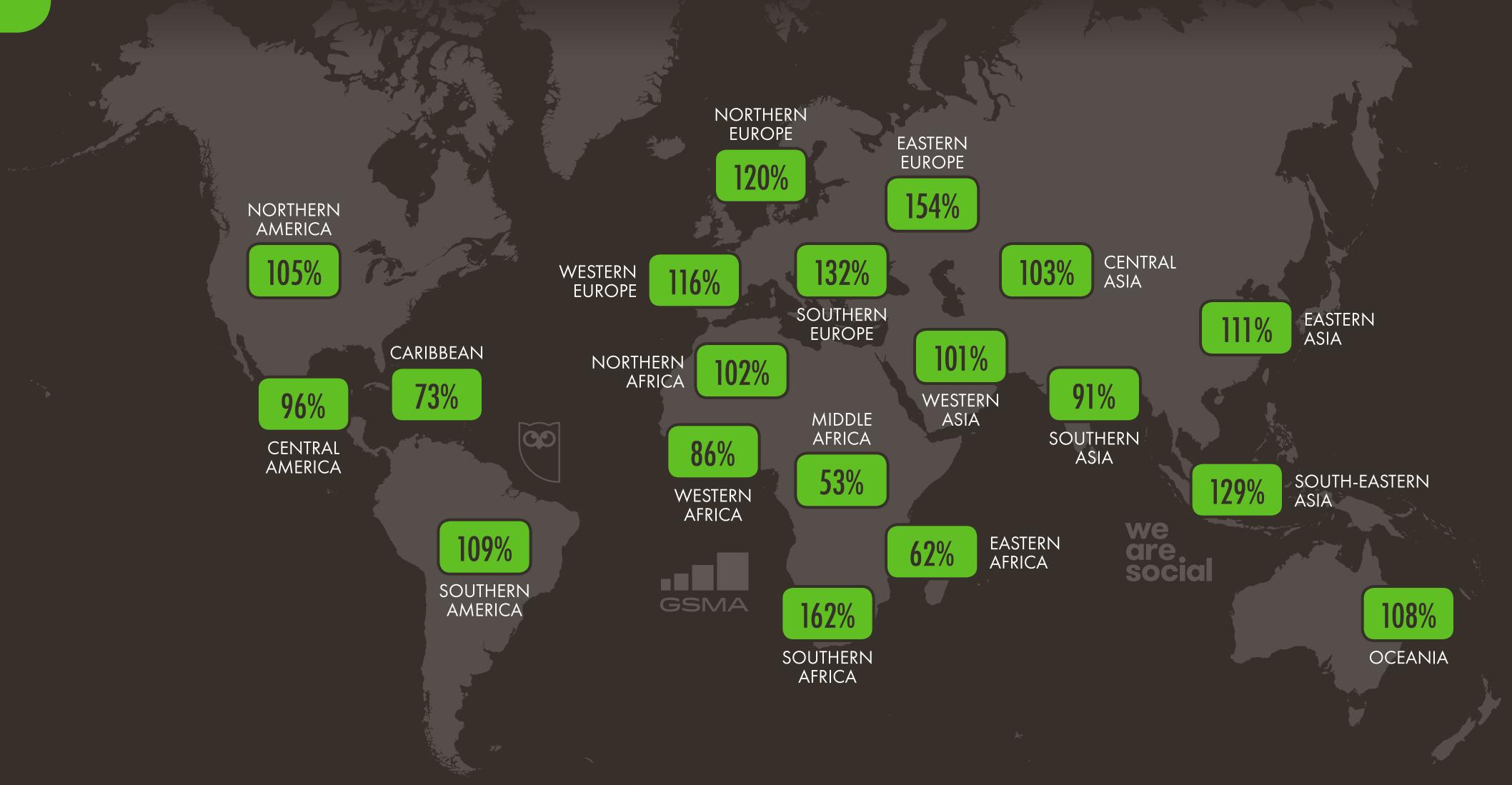
SOCIAL MEDIA AUDIENCE PROFILE

BASED ON THE COMBINED ADVERTISING AUDIENCES OF FACEBOOK, INSTAGRAM, AND FACEBOOK MESSENGER



MOBILE CONNECTIVITY BY REGION

THE NUMBER OF MOBILE SUBSCRIPTIONS COMPARED TO TOTAL POPULATION (NOTE: NOT UNIQUE USERS)







COLOMBIA



COLOMBIA

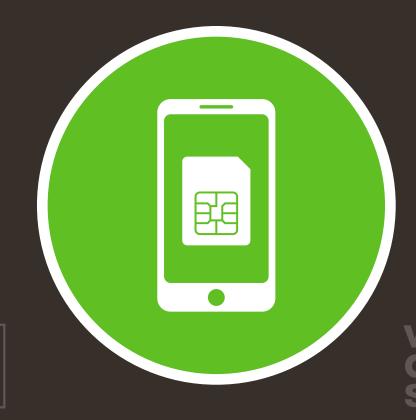
THE ESSENTIAL HEADLINE DATA YOU NEED TO UNDERSTAND MOBILE, INTERNET, AND SOCIAL MEDIA USE



TOTAL POPULATION



MOBILE SUBSCRIPTIONS



INTERNET USERS



ACTIVE SOCIAL MEDIA USERS



MOBILE SOCIAL MEDIA USERS



49.66

MILLION

URBANISATION:

81%

57.49

MILLION

vs. POPULATION:

116%

MILLION

PENETRATION:

68%

34.00

MILLION

PENETRATION:

68%

31.00

MILLION

PENETRATION:

62%





ANNUAL DIGITAL GROWTH

THE YEAR-ON-YEAR CHANGE IN KEY STATISTICAL INDICATORS



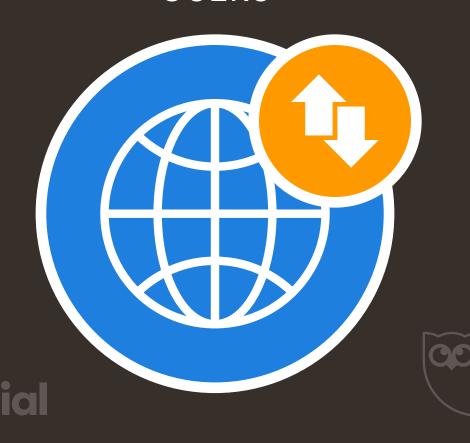
TOTAL POPULATION



MOBILE SUBSCRIPTIONS



INTERNET USERS



ACTIVE SOCIAL MEDIA USERS



MOBILE SOCIAL MEDIA USERS



+0.8%

+1.5%

+9.7%

+9.7%

+6.9%

JAN 2018 – JAN 2019

JAN 2018 – JAN 2019

JAN 2018 – JAN 2019

+3 MILLION

JAN 2018 – JAN 2019

JAN 2018 – JAN 2019

+2 MILLION

+395 THOUSAND +845 THOUSAND

+3 MILLION



OVERVIEW: POPULATION & ECONOMY

ESSENTIAL DEMOGRAPHIC AND ECONOMIC INDICATORS



TOTAL **POPULATION**





50.8%

we are. social

FEMALE **POPULATION**



we are social

MALE POPULATION



(ap

we are. social

49.2%

ANNUAL CHANGE IN POPULATION SIZE



we are. social

+0.8%

MEDIAN AGE



32.2

URBAN **POPULATION**

49.66

MILLION



GDP PER CAPITA (PPP) (CURRENT INTERNATIONAL \$)*



\$14,552

OVERALL LITERACY (ADULTS AGED 15+)



95%

FEMALE LITERACY (ADULTS AGED 15+)



95%

MALE LITERACY (ADULTS AGED 15+)



94%

81%

DEVICE USAGE

we are. social

PERCENTAGE OF THE ADULT POPULATION* THAT USES EACH KIND OF DEVICE [SURVEY-BASED]







95%

SMART PHONE



we are. social

75%

LAPTOP OR DESKTOP COMPUTER



57%

TABLET DEVICE



we are. social

20%

TELEVISION (ANY KIND)



DEVICE FOR STREAMING INTERNET CONTENT TO TV



E-READER DEVICE



WEARABLE TECH DEVICE







TIME SPENT WITH MEDIA

AVERAGE DAILY TIME SPENT CONSUMING AND INTERACTING WITH MEDIA [SURVEY BASED]



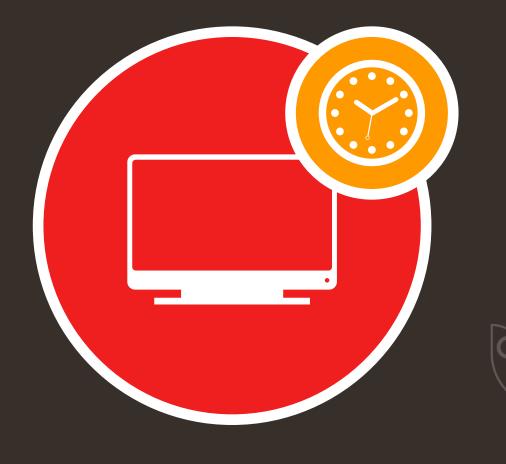
AVERAGE DAILY TIME
SPENT USING THE
INTERNET VIA ANY DEVICE

AVERAGE DAILY TIME SPENT USING SOCIAL MEDIA VIA ANY DEVICE AVERAGE DAILY TV VIEWING TIME (BROADCAST, STREAMING AND VIDEO ON DEMAND)

AVERAGE DAILY TIME SPENT LISTENING TO STREAMING MUSIC









9H 00M

3H 31M

3H 12M

1H 02M



INTERNET USE



INTERNET USE: DEVICE PERSPECTIVE

BASED ON ACTIVE INTERNET USER DATA, AND ACTIVE USE OF INTERNET-POWERED MOBILE SERVICES



TOTAL NUMBER OF ACTIVE INTERNET USERS INTERNET USERS AS A PERCENTAGE OF TOTAL POPULATION

TOTAL NUMBER OF ACTIVE MOBILE INTERNET USERS

MOBILE INTERNET USERS AS A PERCENTAGE OF TOTAL POPULATION









MILLION

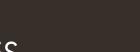
68%

31.69 **MILLION**

64%



INTERNET USERS: DIFFERENT PERSPECTIVES



DIFFERENT PERSPECTIVES ON THE NUMBER OF INTERNET USERS, FROM SOME OF THE WORLD'S MOST COMPREHENSIVE STUDIES

INTERNET
WORLD STATS

ITU (INTERNATIONAL TELECOMMUNICATION UNION)

WORLD BANK CIA WORLD FACTBOOK













31.28
MILLION

30.92
MILLION

30.92
MILLION

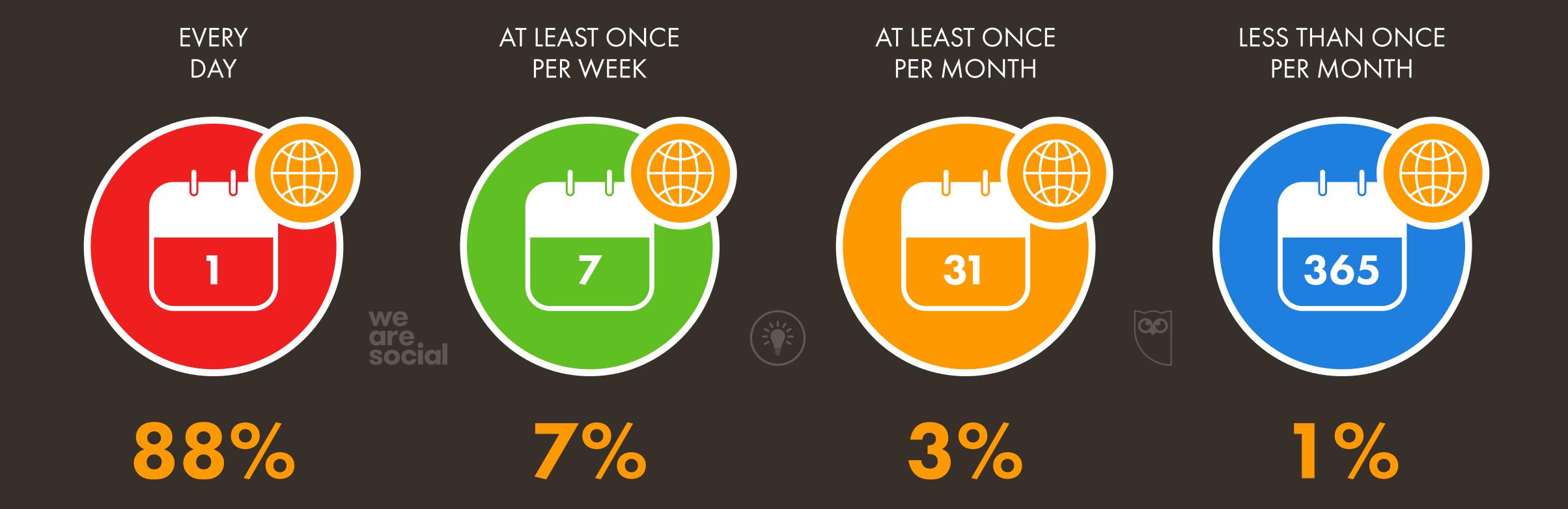
27.45
MILLION



FREQUENCY OF INTERNET USE

HOW OFTEN INTERNET USERS ACCESS THE INTERNET FOR PERSONAL REASONS (ANY DEVICE)





INTERNET CONNECTION SPEEDS

AVERAGE DOWNLOAD SPEEDS FOR MOBILE AND FIXED INTERNET CONNECTIONS, WITH YEAR-ON-YEAR COMPARISON



AVERAGE SPEED OF MOBILE INTERNET CONNECTIONS

YEAR-ON-YEAR CHANGE IN AVERAGE SPEED OF MOBILE INTERNET CONNECTIONS

AVERAGE SPEED OF FIXED INTERNET CONNECTIONS

YEAR-ON-YEAR CHANGE IN AVERAGE SPEED OF FIXED INTERNET CONNECTIONS











17.54 MBPS +14%

15.99 MBPS +48%



SIMILARWEB'S TOP WEBSITES

RANKING OF WEBSITES BY AVERAGE MONTHLY TRAFFIC



#	WEBSITE	CATEGORY	MONTHLY TRAFFIC	TIME PER VISIT	PAGES PER VISIT
01	GOOGLE.COM	SEARCH	210,200,000	14M 03S	14.4
02	YOUTUBE.COM	TV & VIDEO	199,100,000	41M 57S	15.3
03	GOOGLE.COM.CO	SEARCH	176,100,000	12M 22S	8.3
04	FACEBOOK.COM	SOCIAL	121,200,000	20M 05S	19.8
05	LIVE.COM	EMAIL	48,000,000	10M 46S	11.2
06	WHATSAPP.COM	SOCIAL	44,000,000	03M 03S	1.9
07	NETFLIX.COM	TV & VIDEO	22,800,000	10M 07S	5.5
08	WIKIPEDIA.ORG	REFERENCE	21,400,000	05M 14S	3.1
09	INSTAGRAM.COM	SOCIAL	18,000,000	11 M 08S	31.0
10	YAHOO.COM	NEWS	17,500,000	07M 29S	6.4





ALEXA'S TOP WEBSITES

RANKING OF WEBSITES BY THE NUMBER OF VISITORS AND TOTAL PAGE VIEWS

#	WEBSITE	TIME / DAY	PAGES / VISIT
01	GOOGLE.COM	07M 42S	9.54
02	YOUTUBE.COM	08M 47S	5.02
03	GOOGLE.COM.CO	07M 04S	7.78
04	FACEBOOK.COM	09M 43S	4.03
05	LIVE.COM	03M 53S	3.76
06	PULZO.COM	02M 49S	2.10
07	THESTARTMAGAZINE.COM	15M 23S	12.28
08	MINUTO30.COM	03M 28S	2.36
09	CANALRCN.COM	04M 11S	2.99
10	MERCADOLIBRE.COM.CO	08M 06S	7.43

#	WEBSITE	TIME / DAY	PAGES / VISIT
11	YAHOO.COM	04M 01S	3.60
12	MILEROTICOS.COM	15M 44S	29.30
13	WIKIPEDIA.ORG	04M 15S	3.15
14	NETFLIX.COM	02M 04S	1.79
15	MSN.COM	03M 40S	2.48
16	INSTAGRAM.COM	05M 47S	3.86
17	BLOGSPOT.COM	03M 07S	2.43
18	WHATSAPP.COM	02M 30S	1.27
19	TWITTER.COM	06M 23S	3.21
20	FRIV.COM	07M 55S	3.10





TOP GOOGLE SEARCH QUERIES IN 2018

BASED ON SEARCHES THROUGHOUT 2018



#	SEARCH QUERY	INDEX
01	FACEBOOK	100
02	YOUTUBE	81
03	HOTMAIL	67
04	TRADUCTOR	64
05	GOOGLE	44
06	INICIAR SESION	40
07	GMAIL	37
08	IMAGENES	30
09	JUEGOS	27
10	TIEMPO	25

#	SEARCH QUERY	INDEX
11	WHATSAPP	23
12	FACEBOOK INICIAR SESION	21
13	BANCOLOMBIA	19
14	CARACOL	19
15	CONVERTIDOR	17
16	NACIONAL	17
17	HOTMAIL INICIAR	16
18	FRIV	16
19	MP3	16
20	OLX	15



CONTENT STREAMING ACTIVITIES

PERCENTAGE OF INTERNET USERS WHO STREAM EACH KIND OF CONTENT EACH MONTH [SURVEY BASED]



WATCH VIDEOS ONLINE



99%

STREAM TV CONTENT
VIA THE INTERNET



64%

PLAY GAMES STREAMED LIVE VIA THE INTERNET



8.5%

WATCH LIVE STREAMS OF OTHERS PLAYING GAMES



17%

WATCH E-SPORTS TOURNAMENTS



12%

USE OF INTERNET TECHNOLOGIES

PERCENTAGE OF INTERNET USERS THAT USE EACH TOOL OR SERVICE EACH MONTH



VOICE SEARCH OR VOICE COMMANDS



36%

RIDE-HAILING SERVICES



42%

AD-BLOCKING TOOLS



48%

VIRTUAL PRIVATE NETWORK (VPN)



31%



SOCIAL MEDIA USE



SOCIAL MEDIA OVERVIEW

BASED ON MONTHLY ACTIVE USERS OF THE MOST ACTIVE SOCIAL MEDIA PLATFORMS



TOTAL NUMBER
OF ACTIVE SOCIAL
MEDIA USERS

ACTIVE SOCIAL MEDIA
USERS AS A PERCENTAGE
OF TOTAL POPULATION

TOTAL NUMBER OF ACTIVE SOCIAL USERS ACCESSING VIA MOBILE DEVICES

ACTIVE MOBILE SOCIAL USERS AS A PERCENTAGE OF THE TOTAL POPULATION









34.00 MILLION

68%

31.00 MILLION

62%



SOCIAL MEDIA BEHAVIOURS

HOW INTERNET USERS ENGAGE WITH SOCIAL MEDIA [SURVEY BASED]



VISITED OR USED A SOCIAL NETWORK OR MESSAGING SERVICE IN THE PAST MONTH

ACTIVELY ENGAGED WITH OR CONTRIBUTED TO SOCIAL MEDIA IN THE PAST MONTH

AVERAGE AMOUNT
OF TIME PER DAY SPENT
USING SOCIAL MEDIA

AVERAGE NUMBER OF SOCIAL MEDIA ACCOUNTS PER INTERNET USER*

PERCENTAGE OF INTERNET
USERS WHO USE SOCIAL
MEDIA FOR WORK PURPOSES











100%

88%

3H 31M

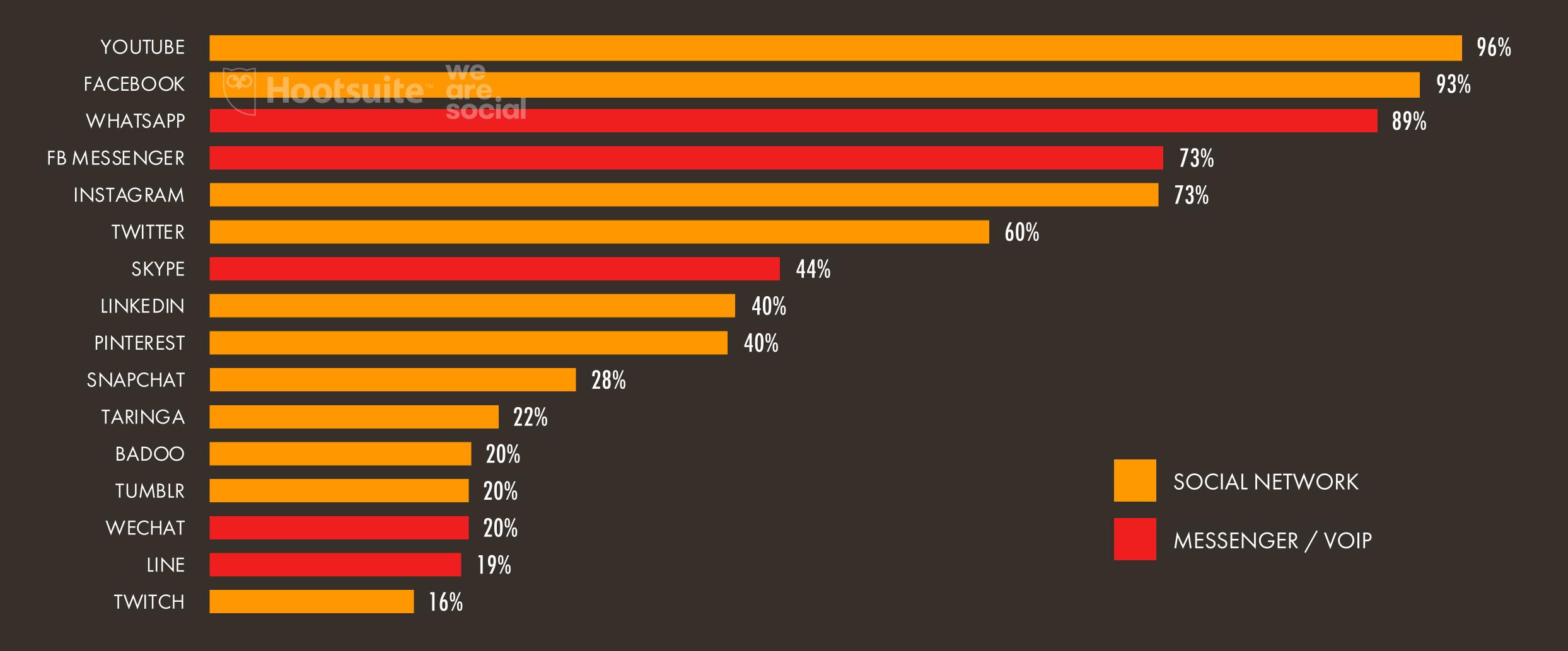
10.5

42%



MOST ACTIVE SOCIAL MEDIA PLATFORMS

PERCENTAGE OF INTERNET USERS WHO REPORT USING EACH PLATFORM [SURVEY BASED]





SOCIAL MEDIA ADVERTISING AUDIENCES

A COMPARISON OF THE TOTAL ADDRESSABLE ADVERTISING AUDIENCE* OF SELECTED SOCIAL MEDIA PLATFORMS



TOTAL ADVERTISING AUDIENCE ON FACEBOOK (MONTHLY ACTIVE USERS)

TOTAL ADVERTISING AUDIENCE ON INSTAGRAM (MONTHLY ACTIVE USERS)

TOTAL ADVERTISING AUDIENCE ON TWITTER (MONTHLY ACTIVE USERS)

TOTAL ADVERTISING **AUDIENCE ON SNAPCHAT** (MONTHLY ACTIVE USERS)

TOTAL ADVERTISING AUDIENCE ON LINKEDIN (REGISTERED MEMBERS)











32.00 **MILLION**

12.00 **MILLION**

2.4 **MILLION** 2.85 **MILLION**

MILLION

FEMALE MALE **52**% 48%

FEMALE MALE 56% 44%

FEMALE 31%

MALE 69%

FEMALE MALE **76**% 21%

FEMALE MALE 48% **52%**

SOCIAL MEDIA AUDIENCES: QUARTERLY GROWTH

THE QUARTERLY CHANGE IN THE TOTAL ADDRESSABLE ADVERTISING AUDIENCES* OF SELECTED SOCIAL MEDIA PLATFORMS



QUARTERLY CHANGE IN THE TOTAL ADVERTISING AUDIENCE ON FACEBOOK (MONTHLY ACTIVE USERS) QUARTERLY CHANGE IN
THE TOTAL ADVERTISING
AUDIENCE ON INSTAGRAM
(MONTHLY ACTIVE USERS)

QUARTERLY CHANGE IN THE TOTAL ADVERTISING AUDIENCE ON TWITTER (MONTHLY ACTIVE USERS)

QUARTERLY CHANGE IN THE TOTAL ADVERTISING AUDIENCE ON SNAPCHAT (MONTHLY ACTIVE USERS) QUARTERLY CHANGE IN THE TOTAL ADVERTISING AUDIENCE ON LINKEDIN (REGISTERED MEMBERS)











0%

+9.1%

-2.2%

-12%

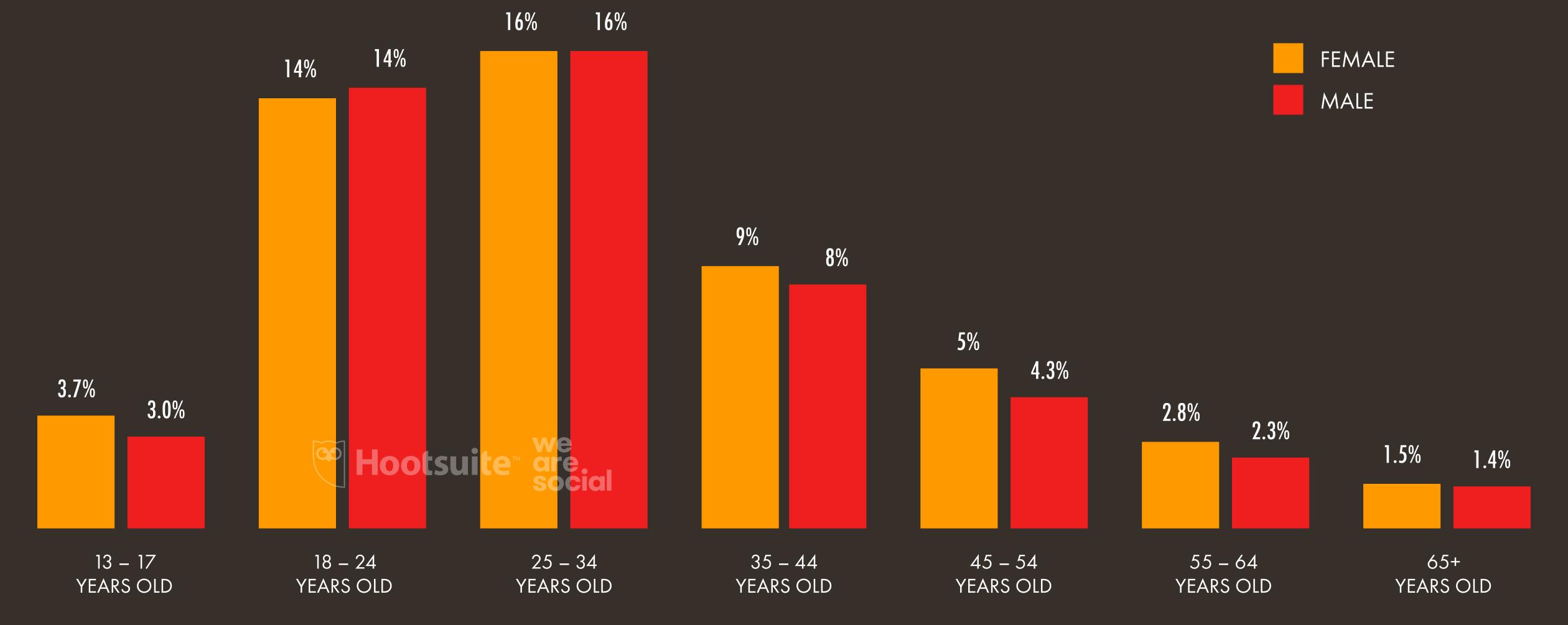
+2.9%



SOCIAL MEDIA AUDIENCE PROFILE

BASED ON THE COMBINED ADVERTISING AUDIENCES OF FACEBOOK, INSTAGRAM, AND FACEBOOK MESSENGER





FACEBOOK AUDIENCE OVERVIEW

BASED ON FACEBOOK'S TOTAL ADDRESSABLE ADVERTISING AUDIENCE



NUMBER OF PEOPLE THAT
FACEBOOK REPORTS
CAN BE REACHED WITH
ADVERTS ON FACEBOOK

PERCENTAGE OF ADULTS

AGED 13+ THAT CAN

BE REACHED WITH

ADVERTS ON FACEBOOK

QUARTER-ON-QUARTER GROWTH IN FACEBOOK ADVERTISING REACH PERCENTAGE OF
ITS AD AUDIENCE
THAT FACEBOOK
REPORTS IS FEMALE*

PERCENTAGE OF ITS AD AUDIENCE THAT FACEBOOK REPORTS IS MALE*











32.00 MILLION

81%

0%

52%



FACEBOOK ACTIVITY FREQUENCY

THE NUMBER OF TIMES A 'TYPICAL' USER* PERFORMS EACH ACTIVITY ON FACEBOOK



NUMBER OF FACEBOOK PAGES LIKED (LIFETIME)

POSTS LIKED IN THE PAST 30 DAYS (ALL POST TYPES)

COMMENTS MADE IN THE PAST 30 DAYS (ALL POST TYPES)

FACEBOOK POSTS SHARED IN THE PAST 30 DAYS (ALL POST TYPES)

FACEBOOK ADVERTS CLICKED IN THE PAST 30 DAYS (ANY CLICK TYPE)











FEMALE

MALE

FEMALE

MALE

FEMALE

MALE

FEMALE

MALE

FEMALE

MALE

16

8



FACEBOOK PAGE REACH BENCHMARKS

AVERAGE MONTHLY GROWTH IN PAGE LIKES ('FANS'), AVERAGE REACH OF PAGE POSTS, AND THE CONTRIBUTION OF PAID MEDIA



AVERAGE POST REACH vs. PAGE LIKES

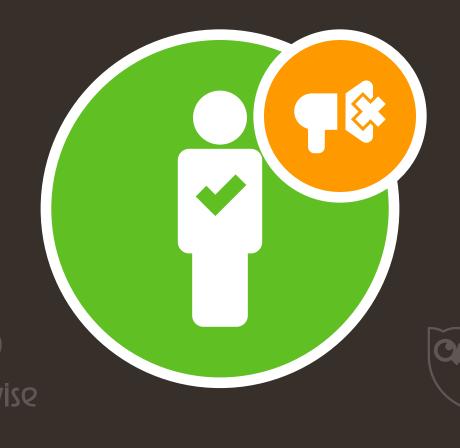
AVERAGE ORGANIC REACH vs. PAGE LIKES

PERCENTAGE OF PAGES USING PAID MEDIA

AVERAGE PAID REACH vs. TOTAL REACH











+0.11%

5.4%

5.1%

22%

21%

FACEBOOK ENGAGEMENT BENCHMARKS

THE NUMBER OF PEOPLE WHO ENGAGE WITH A FACEBOOK PAGE'S POSTS vs. PAGE REACH



AVERAGE ENGAGEMENT RATE FOR FACEBOOK PAGE POSTS (ALL TYPES OF POST, ALL TYPES OF PAGE*)

AVERAGE ENGAGEMENT RATE FOR FACEBOOK PAGE VIDEO POSTS (ALL TYPES OF PAGE*)

AVERAGE ENGAGEMENT RATE FOR FACEBOOK PAGE PHOTO POSTS (ALL TYPES OF PAGE*)

AVERAGE ENGAGEMENT RATE FOR FACEBOOK PAGE LINK POSTS (ALL TYPES OF PAGE*)

AVERAGE ENGAGEMENT RATE FOR FACEBOOK PAGE STATUS POSTS (ALL TYPES OF PAGE*)











3.18%

5.52%

3.38%

1.70%

INSTAGRAM AUDIENCE OVERVIEW

BASED ON INSTAGRAM'S TOTAL ADDRESSABLE ADVERTISING AUDIENCE



NUMBER OF PEOPLE THAT
INSTAGRAM REPORTS
CAN BE REACHED WITH
ADVERTS ON INSTAGRAM

PERCENTAGE OF ADULTS
AGED 13+ THAT CAN
BE REACHED WITH
ADVERTS ON INSTAGRAM

QUARTER-ON-QUARTER GROWTH IN INSTAGRAM ADVERTISING REACH PERCENTAGE OF
ITS AD AUDIENCE
THAT INSTAGRAM
REPORTS IS FEMALE*

PERCENTAGE OF ITS AD AUDIENCE THAT INSTAGRAM REPORTS IS MALE*











12.00 MILLION

30%

+9.1%

56%



TWITTER AUDIENCE OVERVIEW

BASED ON TWITTER'S TOTAL ADDRESSABLE ADVERTISING AUDIENCE



NUMBER OF PEOPLE THAT
TWITTER REPORTS
CAN BE REACHED WITH
ADVERTS ON TWITTER

PERCENTAGE OF ADULTS
AGED 13+ THAT CAN
BE REACHED WITH
ADVERTS ON TWITTER

QUARTER-ON-QUARTER GROWTH IN TWITTER ADVERTISING REACH PERCENTAGE OF
ITS AD AUDIENCE
THAT TWITTER
REPORTS IS FEMALE*

PERCENTAGE OF ITS AD AUDIENCE THAT TWITTER REPORTS IS MALE*











2.41
MILLION

6.1%

-2.2%

31%

SNAPCHAT AUDIENCE OVERVIEW

BASED ON SNAPCHAT'S TOTAL ADDRESSABLE ADVERTISING AUDIENCE



NUMBER OF PEOPLE THAT
SNAPCHAT REPORTS
CAN BE REACHED WITH
ADVERTS ON SNAPCHAT

PERCENTAGE OF ADULTS

AGED 13+ THAT CAN

BE REACHED WITH

ADVERTS ON SNAPCHAT

QUARTER-ON-QUARTER GROWTH IN SNAPCHAT ADVERTISING REACH PERCENTAGE OF
ITS AD AUDIENCE
THAT SNAPCHAT
REPORTS IS FEMALE*

PERCENTAGE OF ITS AD AUDIENCE THAT SNAPCHAT REPORTS IS MALE*











2.85
MILLION

7.2%

-12%

76%

LINKEDIN AUDIENCE OVERVIEW

BASED ON LINKEDIN'S TOTAL ADDRESSABLE ADVERTISING AUDIENCE



NUMBER OF PEOPLE THAT
LINKEDIN REPORTS
CAN BE REACHED WITH
ADVERTS ON LINKEDIN

PERCENTAGE OF ADULTS
AGED 18+ THAT CAN
BE REACHED WITH
ADVERTS ON LINKEDIN

QUARTER-ON-QUARTER GROWTH IN LINKEDIN ADVERTISING REACH PERCENTAGE OF
ITS AD AUDIENCE
THAT LINKEDIN
REPORTS IS FEMALE*

PERCENTAGE OF ITS AD AUDIENCE THAT LINKEDIN REPORTS IS MALE*











7.00 MILLION

20%

+2.9%

48%

JAN 2019

TOP YOUTUBE SEARCH QUERIES IN 2018

BASED ON SEARCHES ON THE YOUTUBE PLATFORM THROUGHOUT 2018



#	SEARCH QUERY	INDEX
01	MUSICA	100
02	VIDEOS	61
03	CANCIONES	60
04	SALSA	55
05	OZUNA	42
06	PELICULAS	42
07	DIOMEDES DIAZ	41
08	BAD BUNNY	33
09	SILVESTRE	30
10	TE BOTE	27

#	SEARCH QUERY	INDEX
11	SOLO	26
12	VALLENATO	25
13	ANUEL	24
14	LA REINA DEL FLOW	21
15	REGGAETON	21
16	BELLA	20
17	YATRA	20
18	ROMEO SANTOS	20
19	ELECTRONICA	19
20	ROSA DE GUADALUPE	19





MOBILE USE



MOBILE CONNECTIONS BY TYPE

BASED ON THE NUMBER OF CELLULAR CONNECTIONS (NOTE: NOT UNIQUE INDIVIDUALS)



TOTAL NUMBER
OF MOBILE
CONNECTIONS

MOBILE CONNECTIONS
AS A PERCENTAGE OF
TOTAL POPULATION

PERCENTAGE OF MOBILE CONNECTIONS THAT ARE PRE-PAID PERCENTAGE OF MOBILE CONNECTIONS THAT ARE POST-PAID PERCENTAGE OF MOBILE CONNECTIONS THAT ARE BROADBAND (3G & 4G)











57.49
MILLION

116%

80%

20%

MOBILE CONNECTIVITY INDEX

GSMA INTELLIGENCE'S ASSESSMENT OF KEY ENABLERS AND DRIVERS OF MOBILE CONNECTIVITY



OVERALL COUNTRY INDEX SCORE



MOBILE NETWORK INFRASTRUCTURE



CONSUMER **READINESS**

AVAILABILITY OF RELEVANT **CONTENT & SERVICES**













OUT OF A MAXIMUM POSSIBLE SCORE OF 100

OUT OF A MAXIMUM POSSIBLE SCORE OF 100

OUT OF A MAXIMUM POSSIBLE SCORE OF 100 77.86

OUT OF A MAXIMUM POSSIBLE SCORE OF 100

OUT OF A MAXIMUM POSSIBLE SCORE OF 100

MOBILE ACTIVITIES

PERCENTAGE OF INTERNET USERS PERFORMING EACH ACTIVITY ON A MOBILE PHONE EACH MONTH [SURVEY BASED]



PERCENTAGE OF INTERNET USERS USING MOBILE MESSENGERS

PERCENTAGE OF
INTERNET USERS WATCHING
VIDEOS ON MOBILE

PERCENTAGE OF
INTERNET USERS PLAYING
GAMES ON MOBILE

PERCENTAGE OF INTERNET USERS USING MOBILE BANKING

PERCENTAGE OF INTERNET USERS USING MOBILE MAP SERVICES









92%

93%

62%

52%



E-COMMERCE USE



FINANCIAL INCLUSION FACTORS

PERCENTAGE OF THE POPULATION AGED 15+ THAT REPORTS OWNING OR USING EACH FINANCIAL PRODUCT OR SERVICE

HAS AN ACCOUNT WITH A FINANCIAL INSTITUTION



46%

HAS A CREDIT CARD



14%

HAS A MOBILE MONEY ACCOUNT



we are. social

4.7%

MAKES ONLINE PURCHASES AND / OR PAYS BILLS ONLINE



12%

PERCENTAGE OF WOMEN WITH A CREDIT CARD



10%

PERCENTAGE OF MEN WITH A CREDIT CARD



we

are. social

18%

PERCENTAGE OF WOMEN
MAKING ONLINE TRANSACTIONS



9.1%

PERCENTAGE OF MEN
MAKING ONLINE TRANSACTIONS



14%

we are social

E-COMMERCE ACTIVITIES

PERCENTAGE OF INTERNET USERS WHO REPORT PERFORMING EACH ACTIVITY IN THE PAST MONTH [SURVEY BASED]



SEARCHED ONLINE FOR A PRODUCT OR SERVICE TO BUY VISITED AN ONLINE RETAIL STORE ON THE WEB (ANY DEVICE)

PURCHASED A
PRODUCT OR SERVICE
ONLINE (ANY DEVICE)

MADE AN ONLINE PURCHASE VIA A LAPTOP OR DESKTOP COMPUTER

MADE AN ONLINE PURCHASE VIA A MOBILE DEVICE











87%

86%

56%

40%

E-COMMERCE SPEND IN CONTEXT

COMPARING E-COMMERCE SPEND TO POINT-OF-SALE (P.O.S.) SPEND, WITH E-WALLET DETAIL



E-COMMERCE SPEND PER CAPITA* IN U.S. DOLLARS

POINT-OF-SALE SPEND PER CAPITA IN U.S. DOLLARS

E-COMMERCE SPEND AS A SHARE OF RETAIL SPEND* E-WALLETS' SHARE OF E-COMMERCE SPEND

E-WALLETS' SHARE OF POINT-OF-SALE SPEND





\$1,397



6.6%



0%



1.0%

JAN 2019

TOP GOOGLE SHOPPING QUERIES

BASED ON SEARCHES THROUGHOUT 2018



#	SEARCH QUERY	INDEX
01	MERCADO LIBRE	100
02	VESTIDOS	82
03	SAMSUNG	55
04	NIKE	54
05	ADIDAS	46
06	CELULARES	46
07	ALKOSTO	30
08	IPHONE	30
09	HOMECENTER	30
10	FALABELLA	28

#	SEARCH QUERY	INDEX
11	OLX	28
12	MERCADOLIBRE	27
13	MERCADO LIBRE COLOMBIA	26
14	EXITO	23
15	VESTIDOS ELEGANTES	13
16	TENIS NIKE	13
17	PEPE GANGA	13
18	TENIS ADIDAS	12
19	XIAOMI	12
20	YOUTUBE	9



CONNECTED MONEY

UNDERSTANDING INTERNET USERS' ONLINE FINANCIAL ACTIVITIES



USE MOBILE BANKING



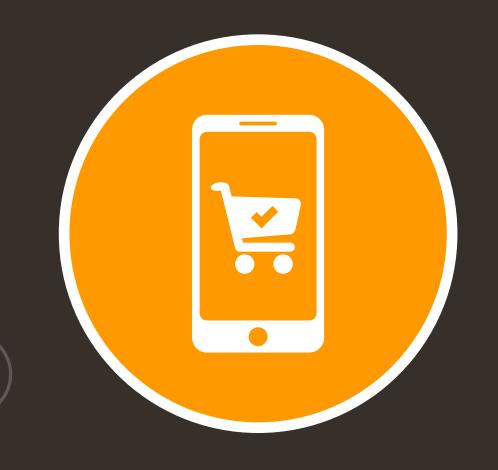
52%

MAKE MOBILE PAYMENTS



28%

PURCHASE ITEMS ONLINE USING A MOBILE PHONE



37%

OWN SOME FORM OF CRYPTOCURRENCY



7.7%





MORE INFORMATION



THE FULL COLLECTION OF DIGITAL 2019 REPORTS, AND ACCESS ADDITIONAL CONTENT, INSIGHTS AND RESOURCES FROM HOOTSUITE AND WE ARE SOCIAL:





WE ARE SOCIAL

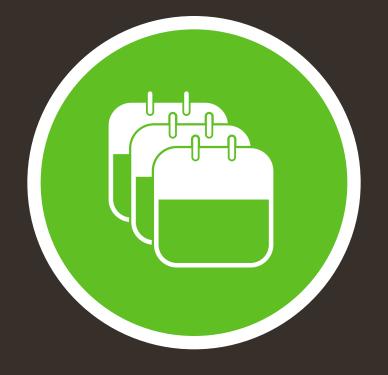
SPECIAL THANKS: GLOBALWEBINDEX



GlobalWebIndex is the leading provider of audience profiling data to agencies, publishers, and brands worldwide.



90% GLOBAL COVERAGE



ONGOING DATA COLLECTION ACROSS 45 MARKETS



CROSS-DEVICE COVERAGE

Learn more at http://www.globalwebindex.com

SPECIAL THANKS: GSMA INTELLIGENCE



GSMA Intelligence is the unit within the GSMA that houses the organisation's extensive database of mobile operator statistics, forecasts, and industry reports. GSMA Intelligence's data covers every operator group, network and MVNO in every country – from Afghanistan to Zimbabwe. Updated daily, it is the most accurate and complete set of industry metrics available, comprising tens of millions of individual data points.

Leading operators, vendors, regulators, financial institutions and third-party industry players rely on GSMA Intelligence to support strategic decision-making and long-term investment planning. The data is used as an industry reference point and is frequently cited by the media and by the industry itself. GSMA Intelligence's team of analysts and experts produce regular thought-leading research reports across a range of industry topics.

Learn more about GSMA Intelligence at http://www.gsmaintelligence.com

SPECIAL THANKS: STATISTA



Statista is one of the world's largest online statistics databases. Its Digital Market Outlook products provide forecasts, detailed market insights, and key indicators on over 90 digital markets within verticals including e-commerce, digital media, smart home, and e-health for over 150 countries and regions.



82% OF THE GLOBAL INTERNET POPULATION



150 COUNTRIES AND REGIONS



92% OF WORLDWIDE ECONOMIC POWER



MORE THAN 30,000 INTERACTIVE STATISTICS

Learn more about Statista at http://www.statista.com

SPECIAL THANKS: LOCOWISE



Locowise is a social media performance measurement platform that helps agencies to manage clients, produce and prove value, and win new business.



CUSTOM REPORT
BUILDER WITH
OVER 300 METRICS



CAMPAIGN
ANALYSIS, TRACKING
AND REPORTING



INSIGHTS FROM ALL YOUR NETWORKS IN ONE PLACE



PREDICTIVE
METRICS TO DRIVE
FUTURE STRATEGY

Learn more about Locowise at http://locowise.com

SPECIAL THANKS: SIMILARWEB



Similar Web is the pioneer of market intelligence and the standard for understanding the digital world. Similar Web provides granular insights about any website or app across all industries in every region.







APP INTELLIGENCE



GLOBAL COVERAGE



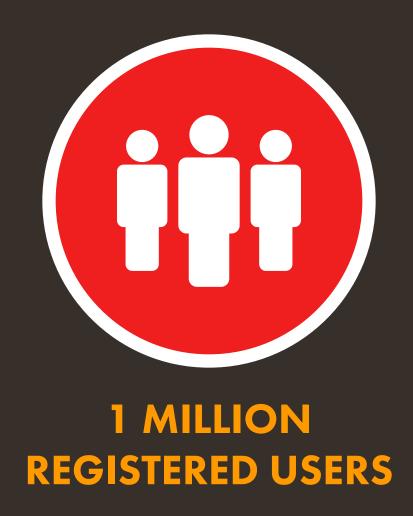
GRANULAR ANALYSIS

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SPECIAL THANKS: APP ANNIE

App Annie

App Annie is the industry's most trusted mobile data and analytics platform. The company created the mobile app data market and has been fueling world-class, mobile-first businesses since 2010. App Annie's mission is to power B2C companies' mobile transformation and enable clients to deliver winning consumer experiences. More than 1,000 enterprise clients and 1 million registered users across the globe and spanning all industries rely on App Annie as the gold standard to revolutionize their mobile business. The company is headquartered in San Francisco with offices in 13 countries.









Learn more about App Annie at http://www.appannie.com

NOTES ON DATA SOURCES

POPULATION & DEMOGRAPHICS: United Nations World Population Prospects, 2017 Revision; US Census Bureau (accessed January 2019); United Nations World Urbanization Prospects, 2018 Revision.

LITERACY RATES: UNESCO Institute for Statistics; UNICEF Data; World Bank DataBank; Pew Research; Ethnologue; IndexMundi; CIA World Factbook; Phrasebase (all accessed January 2019).

GDP & FINANCIAL INCLUSION DATA: World Bank DataBank; IMF Data; CIA World Factbook (all accessed January 2019).

DEVICE USAGE: Google Consumer Barometer (accessed January 2018). Note that data has not been updated in the past 12 months.

World Bank DataBank; CIA World Factbook; Eurostat Data Explorer; Facebook's self-serve advertising tools; Techrasa; MidEastMedia.org; local government authorities and telecom regulatory bodies; reports in reputable media (all accessed January 2019). Mobile Internet share based on data from GlobalWebIndex (Q2 & Q3 2018)*, and extrapolations of data

reported in Facebook's self-serve advertising tools.
Internet connection speed data from Ookla Speedtest (December 2018). Time spent on the internet from GlobalWebIndex (Q2 & Q3 2018)*. World's top websites from SimilarWeb (December 2018) and Alexa (30 days to 16 January 2019). Google search insights from Google Trends (data for full year 2018). Data on use of voice search and ad blockers from GlobalWebIndex (Q2 & Q3 2018)*. Privacy concern insights from Statista Global Consumer Survey 2018.

Content streaming insights from GlobalWebIndex (Q2 & Q3 2018)*. Internet use frequency data from Google Consumer Barometer (accessed January 2018).

social MEDIA USERS: Company earnings announcements; press releases; remarks by senior platform executives at public events; statements on company websites; reports in reputable media. Top messenger platforms from SimilarWeb (December 2018).

SOCIAL MEDIA ADVERTISING AUDIENCES: data extracted from each platform's self-serve advertising tools (January 2019 and October 2018). Many data points involve further extrapolations of this data.

SOCIAL MEDIA BEHAVIOURS: Time spent on social media from GlobalWebIndex (Q2 & Q3 2018)*. Facebook reach and engagement data from Locowise (Q4 2018).

MOBILE USERS & CONNECTIONS: GSMA Intelligence (January 2019); Ericsson Mobility Report (November 2018); Ericsson Mobility Calculator and Visualizer tools (accessed January 2019);

MOBILE APPS: App Annie (January 2019); SimilarWeb (January 2019).

E-COMMERCE USERS & SPEND: Statista Digital Market Outlook (e-Commerce, e-Travel, and digital media industry reports) (accessed January 2019). GlobalWebIndex (Q2 & Q3 2018)*; Worldpay Global Payments Report (November 2018).

*METHODOLOGY NOTE: GlobalWebIndex conducts a quarterly survey of a panel of 22 million internet users across 45 countries around the world, representing 90% of the world's total internet users. For full details of the company's methodology, please visit http://www.globalwebindex.com/

NOTES ON DATA VARIANCE, MISMATCHES, AND CURIOSITIES

This report uses data from a wide variety of sources, including market research agencies, internet and social media companies, governments and public bodies, news media, journalists, and our own internal analysis.

Wherever possible, we've prioritised data sources that provide broader geographical coverage, in order to minimise the potential variations between data points, and offer more reliable comparison across countries. However, where we believe that an individual metric provides a more reliable reference, we've used such individual numbers to ensure the most accurate reporting.

Furthermore, due to differing data collection and treatment methodologies used by these organisations, and the different sample periods during which data were collected, there may be significant differences in the reported metrics for similar data points throughout this report. In particular, data collected via surveys often vary from one report to another, even if those data were collected by the same organisation using the same approach in each wave.

Similarly, reports of internet user numbers vary considerably between different sources. In part, this is because there are fewer commercial imperatives for governments and regulators to collect and publish regular internet user data. However, the user numbers published by social media platforms can be a useful proxy for the number of internet users in countries where no other reliable data are available, because all active social media users must have an active internet connection in order to access social media. These data are also more likely to be updated on a regular basis, as social media companies rely on this data to help sell their advertising products and services.

As a result, on occasion, we've used the latest addressable advertising audience data from social media platforms' self-serve advertising tools to inform our internet user numbers, especially in less-developed economies, where 'official' internet user numbers are published less frequently. Consequently, there are a number of instances in this report where the reported number of social media users equals the reported number of internet users.

It's unlikely that one hundred percent of internet users in any given country will use the same social media platform though, so in cases where internet and social media user numbers are the same, it's likely that the actual number of internet users will be higher than the number we've reported.

Lastly, a number of metrics that we reported in last year's Global Digital reports have been revised by the original data provider since publication, and as a result, some figures in this year's reports may appear to have changed in unexpected ways. Wherever we're aware of these changes, we've included details in the footnotes of each relevant chart, but please use caution when comparing data from different reports in case the original base has changed.

If you have any questions about specific data points in these reports, or if you'd like to offer your organisation's data for consideration in future reports, please email our reports team: reports@kepios.com.

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